## **dna**payments



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# Payment Links

User Guide



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### Welcome to DNA Payments Payment Links

Payment Links let you accept payments online without using a website. Once activated, log in to our Merchant Portal to create and send a Payment Link to your customer and once sent, you'll get paid in real-time. Major cards, Apple Pay, Google Pay, PayPal and other payment methods are ready to be accepted via your Payment Links 24/7.

### **Getting access to Payment Links**

Payment Links will automatically be available on our Merchant Portal if you've requested this solution and your application for Payment Links was approved. Just log in to our Merchant Portal, and you'll see your Payment Links menu option on the left-hand side of your dashboard.

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Overview	Paym	ent links			
POS payments	All Act	ive Paid Attempte	ed	Status - Paid Custo	m 🖻 Jul, 4
Online payments	-				
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? Help	£0.00	Poid	Auth n3d	Victor Test	26.10.2
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### Logging in to the DNA Payments Merchant Portal

- 1 Log in to **portal.dnapayments.com** using the email address you've provided with your application.
- Click "Set up password" to generate your password if it's the first time you use the Portal.
   Make sure you're using an email you provided with your application.

<b>dna</b> payments	8
Log in to your account	
Email address	
Email address	
Password	
Password	ø
Set up yo	our Password
	Set up your Password
Log In	
Cookies Policy Privacy Policy Terms	and Conditions PCI Charte
© 2022 DNA PAYM	ENTS

## **Creating a Payment Link**



Click the + New payment link button.

0	+ New payme	ent link	G Log Out

If you have more than one account, please select the correct one before creating a Payment Link. Once the link has been created, it can't be moved between accounts. Creating a link and accepting a payment on the wrong account can result in the payment being paid to you in the wrong settlement.

> In the event that you set up a link incorrectly, go to the payment links page > navigate to the active section > find the incorrect link > select action and deactivate. This will need to happen before the customer makes the payment.

You can enter your order number to map the Payment Link to your internal management system.

Enter the customer's name and the order description.

You can then set up a bespoke expiry date to help you manage the sale if the price is time-sensitive or there is limited stock, so you want to ensure payments are taken promptly. Once it expires, your customer can't access the Payment Link.

Stores			Preview
Stores		-	A preview of how your customers see the checkout
• Order Number ()			***
PL-1666783841783		с	
Amount	Ситепсу		By Nay with const     G thoughthary
0.00			▲ 20/FW
Customer Name			K, corvis
Namo			
Description			
Name of the service	oritem you provide		
• Link Expiry			
Select date	13		

# Sending a Payment Link

Once generated, you'll see a screen with sharing options.

You can share the Payment Link via our built-in emailing and text service functionality or manually using your preferred contact method.

	-1613145117352 • Active	Edit
Amount	£30.00 Adam Smith	Widget preview This is how your clients will see the widget when open the link:
		474
Date created	18.10.2022	
Expiration date	31.10.2022 10:00	B Pay withoard
Description	Coffee 2 packs	G BocglePay
		Posynoi
		K. Kierre
		<u> </u>



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If you want to share via any communications channel, copy the link and paste it into an email, chat, or another preferred method.

Your customer will get the Payment Link within minutes of it being sent to their email or SMS or the channel you've selected to use.

Acconting navmonts	Card number		
Accepting payments	4659 49		•
Once your customer has clicked the link they	Expiry date	Card's secu	ire code
eceived via email or another channel you used to send it, they'll be able to select their	09/26		0
preferred payment method to submit payment.	Cardholder name		
	Adam Smith		
All major payment methods accepted		Pay £30.00	
ANTERIAD VISA VienePay Southered PayPol Klarna.	Other payment options		
meatercard PayPal	Other payment options	G Pay	PayPal
Image: Second secon		G Pay	PayPal

**1** NOTE

Your customers will only be able to see and use the payment methods you've set up in your account's Payment Methods section.

If you'd like to add further payment types to your account, please get in touch, and we'll assist you with this.

# **Managing your Payment Links**

You can manage your payments and check their status in the Payment Links section.

You'll be able to see if a link is still active, viewed, expired, or has been attempted or paid successfully.

**All** - shows all links where payments have been completed. This will show if a link has been paid, cancelled or expired.

**Active** - shows all currently active links and awaiting action from the customer.

**Paid** - shows all of the links that the customer has paid.

**Attempted** - shows all the links where the payment link was attempted but not paid.

🗧 dnapayments 🛛 🛞	( <u></u>	New payment link	⊖ Log Out
☐ Overview	Payment links		
📋 POS payments	All Active Paid Attemp	oted	
Online payments			
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Virtual terminal	£50.00 • Active	test 2	var
盔 POS American Express	£50.00 . Active ©	test	var
① Chargebacks	£1.00 • Active ©	Pest control	Ма
£3.00 • Active	£1.00 ◆ Active ⊚	Pest	Ma
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	E0.01 × Expired	new exhaust	sir
£1.00 🗸 🗸 Paid			

## **Managing your Payment Links**

You can cancel, edit or re-generate Payment Links using the exact details if needed, using the following actions:

**Edit** - lets you change the description of the expiration date.

Share - lets you send the link via email.

**Create new** - lets you create a link by duplicating the details of an existing link, providing a new pre-populated order number that can be edited.

**Deactivate** - lets you deactivate the link, meaning the customer can no longer use it.

<b>∃ dna</b> payments   <u>(()</u>		+ New payment link	G Log Out
☐ Overview			
POS payments	Status 👻	All Custom 🖽 Sep. 27	Oct, 26
Online payments			
@ Payment links	Date	Action	
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🛞 POS American Express	26.10.20		
① Chargebacks	26.10.20		
Settlements	20.020		
🖻 Billing 🗸 🗸	26.10.20	Edit	
Reports	26.10.20	Charra	
上 Exports	26.10.20	Share	
Settings	26.10.20	Create	
? Help	26.10.20	new	
		Deactivate	

## Managing accepted payments

All processed Payment Links are displayed with a Paid status.

Payment View		X
<b>£1.00</b> v paid		
Date	06.10.2022 19:47	
Order Number	PL-164302681200015	
Customer	Adam Smith	
Transaction Type	Payment Link	
C		

You can find details of your payments on the Online Payments section of our Merchant Portal.

Online P	ayments	arch	٩			
II Proces	sing Charged		<b>⊽</b> Filter	Status 🔹 🧳	Custom	🖽 Sep, 19 - Oct, 18
Amount	Status	Customer	Payment me	thod	Date	Action
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£1.23	<ul> <li>Charged</li> </ul>	TEST	4200000	0000	21.10.2022 04:0	• 00

# **Refunding a payment**

In the Online Payments section, you can easily manage accepted payments to perform full or partial refunds. You can control who in your team can perform refunds in the Team Management section in Settings, then choose from: "**No access**", "**Read-only**", or "**Full access**", which can be applied to both new and existing users.

£30.00 <pre>   Charged</pre>			Refund
Description			
Refund Amount	Payment Amount	£30.00	
Amount £ 30.00	Balance	£30.00	

**dna**payments

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### Pioneering payment solutions, powering businesses to thrive

DNA Payments Limited (Company No.11154668 /FCA No.806630). Registered office: 10 Lower Grosvenor Place, London, SWIW 0EN. DNA Payments Limited is authorised by the Financial Conduct Authority under the Payment Service Regulations 2017 for the provision of payment services. dnapayments.com support@dnapaymentsgroup.com 0208 102 8100 or contact your Account Manager

